

Assisted Review

DATA SHEET

Save time and money letting experts handle your supervision needs

The Challenge

As a regulated organization, you need to supervise your electronic communications. However, with the exponential growth in your number and sources of communications, your supervision workload is quickly becoming overwhelming. Your team simply does not have the time, the manpower or the budget to hire more resources to supervise communications. You don't want to expose your organization to more risk, but you also don't want to waste valuable resources.

The Solution

Assisted Review enables your organization to focus on real risk at your organization. When you sign up for Assisted Review, you get access to a team of Smarsh experts and Smarsh Certified Reviewers.

First, our team of experts will optimize your supervision policies and workflows to reduce noise and surface risk within your communications. Then, a dedicated team of Smarsh Certified Reviewers will perform systematic reviews of your communications and alert your team of the messages that merit your scrutiny.

With this subscription service, you don't have to hire additional headcount or worry about supervising new communication channels. Our reviewers will scale with your needs and provide you peace of mind.

Key Features

- Policy design, review and optimization
- Supervision workflow optimization
- First-pass review from Smarsh Certified Reviewers
- Proactive monitoring and reporting

"Assisted Review enables us to spend only what is required on email and message supervision. We don't need to add additional headcount, and the service scales with the quantity of messages that enter the archive. Beyond the cost benefit, Smarsh helped us implement thoughtful supervision policies. Our certified reviewers save our compliance team substantial time by filtering through content and surfacing the messages we need to see."

Matt Jones, Chief Compliance Officer
K1 Investment Management